



1. Business Information

FULL Business Name:

As on Articles of Incorporation or Partnership/Business Registration

	Name(s) of Owner(s)	Gender	Francophone	Aboriginal	% Ownership
1.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
2.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Business Address:

City: Province: Postal Code:

Telephone: Fax:

Email: Website:

Year Business Established (M/Y): Number of employees:

Current Ownership Since (M/Y):

Registration Number: Registration Date (D/M/Y):

Nature of Business

Retail Restaurant Wholesale Finance/Insurance/Real Estate
 Service Transportation Construction Farming/Forestry/Fishing
 Other:

Type of Business

Sole Proprietor Ltd. Corporation Partnership Corporation Incorporated

Type of Loan

Expansion Start-up Maintenance

Purpose of Loan:

PROJECT COSTS	EXPECTED FINANCING
Land	Investment from owner
Building	PELA CFDC Loan
Equipment	Grants
Vehicles	Other Financing (Specify)
Working Capital	
Inventory	
Other (Specify)	
TOTAL Costs	TOTAL Financing

As it relates to this loan, please quantify the following:

Jobs Created Jobs Maintained

Has the owner or the Business ever been party to any claim or lawsuit, currently owe any back taxes, or declared bankruptcy? No Yes

If yes, please provide date, details, and amounts:

Only complete applications will be considered for funding by PELA CFDC



Real Estate Details

1. Street Address

City: Province: Postal Code

Year Purchased: Purchase Price: Down Payment:

Registered Owner(s): Present Value:

2. Street Address

City: Province: Postal Code

Year Purchased: Purchase Price: Down Payment:

Registered Owner(s): Present Value:

Vehicle Details: *(if vehicle is leased, enter only make and year)*

Vehicle 1 Leased: Vehicle 2 Leased:

1. Make: Year: Financed by:

Amount Owning: Present Value:

2. Make: Year: Financed by:

Amount Owning: Present Value:

Financial Details:

1. Bank: Phone:

Account #: Amount:

2. Bank: Phone:

Account #: Amount:

Loan Security Offered

List the collateral you propose to offer toward the loan. If applicable, indicate fair market value of the assets.
Examples of security include business assets (including machinery and equipment), personal assets, and property.

Description	Present Value

Are you (or your spouse) providing personal support for obligations not listed in this section? Yes No

(i.e. co-signor, guarantor, endorser, child support, alimony)

If yes, please provide details:

Accountant's Name: Telephone:

Lawyer's Name: Telephone:

Insurer's Name: Telephone:

References

Please provide the names and contact information of two people that are not family members:

Name	Address	Telephone	Relationship

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5. Fees

Applicant Amount	Fee
\$ 1 to \$ 5,000	\$125
\$ 5,001 to \$ 10,000	\$200
\$ 10,001 to \$ 25,000	\$300
\$ 25,001 to \$ 50,000	\$250 + 1/4%
\$ 50,001 to \$ 75,000	\$350 + 1/4%
\$ 75,001 and above	3/4%

All applications accepted for processing are subject to a **\$75 fee payable in advance**. The amount will be processed regardless of the credit decision related to the application. Applications will not be processed without this fee. Upon approval, the \$75 fee will be subtracted from the total fee owing based on the amount of the application.

Standby Fees: This fee is levied on a monthly basis commencing 30 days after acceptance of an offer to finance. The fee will be levied each month until such a loan is cancelled or drawn down in full. The fee is equal to ¼ of 1% of the approved loan facility subject to a minimum \$75 per month.

6. Disclosure and Release Agreement

- If financial assistance is authorized, the applicant agrees that PELA CFDC may make public announcements relating to this project, which may or may not include personal information such as the Applicant's name.
- PELA CFDC is hereby authorized to investigate and accumulate the necessary information required to present our proposal to the Investment Committee for consideration.
- The applicant will instruct his/her bank(s) to give the corporation full information concerning the applicant's affairs.
- The applicant will notify the corporation immediately of any application pending and under consideration by another lender, or if negotiations are entered into, or an offer of financing is received, during the period of the corporation's consideration of this application.
- The applicant confirms that there is no litigation in course or threatened, nor any proceedings before any court, tribunal, governmental board or agency now in course or threatened, and that there is no unexecuted judgment rendered against the applicant.
- The applicant confirms that there has been no material adverse change in the financial position or operations of the applicant since the end of the last fiscal year of the applicant for which a balance sheet and a profit and loss statement have been furnished.
- The applicant will be responsible for payment of all charges relative to preparation, execution and registration of such documents as they may be required by the corporation or its solicitors.
- The applicant understands that the terms and conditions of any financing which may be authorized will be set forth in a letter of offer, for agreement and acceptance by the applicant.
- The applicant warrants that any environmental issues or concerns as known to the applicant have been disclosed to PELA CFDC. The applicant also warrants that activities, as required, are in compliance with applicable legislation, including the Canadian Environmental Assessment Act and the Canadian Environmental Protection Act.
- The applicant will permit PELA CFDC reasonable access to the business and other premises to verify security.
- The applicant authorizes PELA CFDC to retain this application and any financial records, credit and reference reports for PELA CFDC's records and reporting to Industry Canada who oversees the Community Futures Program.
- The applicant confirms that they are a Canadian Citizen or Landed Immigrant

Except otherwise stated in this agreement, all information enclosed will be held in strict confidence by the employees, members and directors of PELA CFDC.

I, the undersigned, certify that the information in this application is a complete and true statement of affairs and that the attached financial statements are a true statement of income, assets and liabilities. I acknowledge that the corporation is relying upon the accuracy and completeness of the statements in this application as reflecting the current financial position of the applicant based on current economic conditions and that these statements are a reliable source in approving a loan. I realize false information given in this application and in any accompanying materials may result in the rejection of this application or the immediate demand for repayment of the loan in full plus interest accrued thereon. Furthermore, I agree to the fee structure described in section 5 of this document.

If submitting this application electronically, check the box to the left of the signature space to accept the agreement. Note that the application must be signed in person before funds can be disbursed. If you are an existing business, please include a Business Plan, Projected Cash Flow Statement, and Financial Statements (3 years). If you are a new business please include a Business Plan and a 1 Year Projected Cash Flow Statement. These documents may be submitted electronically to gc@pelacfdc.ca or in person at one of our office locations.

Signature: _____ Date: (D/M/Y)

How did you hear about PELA CFDC financing?

- Website
 Advertisement
 Other (specify):
- Referral
 Word of Mouth
 Bank

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